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YOUR PERSONAL FINANCIAL COACH

## Basic Budgeting Worksheet

Income	
Regular Pay	_____
Overtime	_____
Side Hustle	_____
Other Income	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Monthly Calculation	
<b>TOTAL INCOME</b>	<b>\$ _____ -</b>
<b>-TOTAL EXPENSES</b>	<b>\$ _____ -</b>
	<b>\$ _____ -</b>
	<i>*This should be zero</i>

### Expenses

Housing	
Rent/Mortgage	_____
Taxes & Insurance	_____
Maintenance	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Debts	
Credit Card	_____
Personal Loan	_____
	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Transportation	
Car Payment	_____
Insurance	_____
Gas	_____
Maintenance	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Medical	
Insurance	_____
Bills	_____
Prescriptions	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Utilities	
Electric	_____
Gas	_____
Water/Sewer	_____
Garbage	_____
Internet	_____
TV	_____
Phone	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Personal	
Groceries	_____
Restaurants	_____
Clothing	_____
Personal Care	_____
Entertainment	_____
Children Supplies	_____
Pet Supplies	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Savings	
Personal	_____
Children	_____
Birthdays/Holidays	_____
Medical	_____
Retirement	_____
Vacation	_____
<b>TOTAL</b>	<b>\$ _____ -</b>

Other Expenses	
Childcare	_____
Donations	_____
	_____
	_____
<b>TOTAL</b>	<b>\$ _____ -</b>